

# 2026-2027 Asset Form

## Student Information

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name

\_\_\_\_\_  
MI

\_\_\_\_\_  
Student ID Number

## Student and Parent Asset Information

Complete all of the following items. Do NOT leave any amount blank; write "0" if the item does not apply or the value is negative.  
NOTE: If you are independent per FAFSA/Federal definition, then parent assets/signature is not required on this form.

### Assets include:

- Money in cash, savings, and checking accounts
- Businesses
- Investment farms
- Other investments, such as education savings accounts, real estate (other than the home in which you live), UGMA and UTMA accounts for which you are the owner, stocks, bonds, certificates of deposit, etc.

### Assets do NOT include:

- The home in which you live
- UGMA and UTMA accounts for which you are the custodian, but not the owner
- The value of life insurance
- Retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.)

### STUDENT:

Total balance of cash, savings, and checking accounts *at the time you completed the FAFSA* \_\_\_\_\_

Investments net worth *at the time you completed the FAFSA* \_\_\_\_\_

Business and/or investment farms net worth *at the time you completed the FAFSA* \_\_\_\_\_

### PARENT:

Total balance of cash, savings, and checking accounts *at the time you completed the FAFSA* \_\_\_\_\_

Investments net worth *at the time you completed the FAFSA* \_\_\_\_\_

Business and/or investment farms net worth *at the time you completed the FAFSA* \_\_\_\_\_

## Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student and one parent must sign this worksheet.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date