

# 2023-2024 Asset Form

## Student Information

Last Name

First Name

MI

Student ID Number

## Student and Parent Asset Information

Complete all of the following items. Do NOT leave any amount blank; write "0" if the item does not apply or the value is negative.  
NOTE: If you are independent per FAFSA/Federal definition, then parent assets/signature is not required on this form.

### Assets include:

- Money in cash, savings, and checking accounts
- Businesses
- Investment farms
- Other investments, such as real estate (other than the home in which you live), UGMA and UTMA accounts for which you are the owner, stocks, bonds, certificates of deposit, etc.

### Assets do NOT include:

- The home in which you live
- UGMA and UTMA accounts for which you are the custodian, but not the owner
- The value of life insurance
- Retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.)

### STUDENT:

Total balance of cash, savings, and checking accounts *at the time you completed the FAFSA* \_\_\_\_\_

Investments net worth *at the time you completed the FAFSA* \_\_\_\_\_

Business and/or investment farms net worth *at the time you completed the FAFSA* \_\_\_\_\_

### PARENT:

Total balance of cash, savings, and checking accounts *at the time you completed the FAFSA* \_\_\_\_\_

Investments net worth *at the time you completed the FAFSA* \_\_\_\_\_

Business and/or investment farms net worth *at the time you completed the FAFSA* \_\_\_\_\_

## Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student and one parent must sign this worksheet.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date